

Periodic Contracts Approvals

Contracts executed or modified during the period - 12/16/2023 to 3/15/2024

	Count of Contracts	Committed this Period
Procurement Contracts > 1year	75	\$15.9M
Competitive Program Contracts > \$3M	6	\$37.0M
Non-competitive Program Contracts > \$1M	1	\$0.4M
Grand Total	82	\$53.4M

**NYSERDA PERIODIC CONTRACTS APPROVAL REPORT:**  
**Section 1 Summary - 12/16/2023 to 3/15/2024**

<b>Category</b>	<b>Report Type</b>	<b>Type</b>	<b>Count of Contracts</b>	<b>Committed this period</b>
<b>PCMT</b>	Procurement	Competitive	62	\$15,156,156
		Discretionary	8	\$517,403
		Non-Competitive	5	\$272,187
	<b>Total</b>		75	\$15,945,746
<b>PGRM</b>	Procurement	Competitive	6	\$37,022,719
		Non-Competitive	1	\$449,826
	<b>Total</b>		7	\$37,472,545
<b>Grand Total</b>			82	\$53,418,291

**NYSDA PERIODIC CONTRACTS APPROVAL REPORT - 12/16/2023 to 3/15/2024**

Category	Initiative	Type	Term > 1 Year	Contract ID	Contractor	Contract Description	Date	Committed this period	Committed to Date	Amt Paid this Period	Amt Paid to Date
PCMT		Competitive	Y	152999	Foley & Lardner LLP	RFP 12: NYGB Legal Services	03/30/2020	\$27,500	\$27,500		
		Competitive	Y	219450	Energy and Environmental Economics Inc.	TWO #5 CPRG Support	10/26/2023	\$350,000	\$750,000	\$135,743	\$135,743
		Competitive	Y	219804	Center for Sustainable Energy	TWO #3 - School Bus Incentive	11/01/2023	\$1,500,000	\$1,540,000		
		Competitive	Y	225173	TRC Environmental Corporation	SA.005_TWO# 1_AES_PM1	02/08/2024	\$424,740	\$424,740		
		Competitive	Y	226106	TRC Environmental Corporation	SA.003_TWO# 2_NY-SUN_PM1	02/27/2024	\$529,800	\$529,800		
Capital Planning		Discretionary	Y	224422	Mzansi Clean Energy LLC	Federal Funding Strategy	01/24/2024	\$50,000	\$50,000	\$8,450	\$8,450
CI Engy Siting & Soft Cost Red		Competitive	Y	226137	Frontier Energy, Inc.	Clean Energy Siting	02/28/2024	\$50,000	\$50,000		
CLEAN TRANSPORTATION		Competitive	Y	140105	Industrial Economics, Incorporated	TWO 2 New York State Truck – V	05/09/2019	\$100,000	\$2,112,767	\$51,122	\$1,300,015
Cleantech Ignition		Competitive	Y	151220	Mintz, Levin, Cohn, Ferris, Glovsky and	RFP 12 - NYGB Legal Services	02/11/2020	\$1,951	\$111,325	\$8,114	\$109,263
Consumer Ed and Market Support		Discretionary	Y	224859	Amazon Capital Servies, Inc.	Amazon Connect SFR Call Center	02/02/2024	\$12,000	\$12,000	\$1	\$1
ENERGY ANALYSIS		Competitive	Y	161130	The Cadmus Group, LLC	TWO #10 Climate Facilitation	11/19/2020	\$300,000	\$3,012,389	\$227,537	\$2,131,567
		Competitive	Y	182702	The Cadmus Group, LLC	TWO #1 BEEM Revision	03/15/2022	\$150,000	\$600,000	\$37,844	\$487,843
		Competitive	Y	222358	ICF Resources, LLC	TWO 13 - Support for PAR Dept	12/13/2023	\$100,000	\$100,000		
		Non-Competiti..	Y	128474-1	Bloomberg Finance LP	Bloomberg Datafeed Access	01/11/2019	\$26,248	\$130,812		\$104,564
ENVIRONMENTAL RESEARCH		Competitive	Y	175937	Abt Associates Inc.	TWO #3 Pathways Health Phase 2	10/22/2021	\$100,000	\$590,000	\$22,821	\$401,341
Equitable Engagement		Competitive	Y	221613	Illume Advising LLC	EEC Implementation	11/29/2023	\$859,982	\$859,982	\$35,631	\$35,631
ESTOR: Implementation Support		Competitive	Y	225002	Integrated Staffing Corporation	SA.002_TWO# 1_SQA_PM1	02/06/2024	\$361,034	\$361,034	\$1,772	\$1,772
Eval MCDC Cross Cutting		Discretionary	Y	225252	Attom Data Solutions, LLC	MF Building Data Renewal	02/13/2024	\$15,000	\$15,000		
Eval MCDC: MF Building Stock		Competitive	Y	160541	The Cadmus Group, LLC	Statewide Multifamily Baseline	11/05/2020	\$451,697	\$5,148,942	\$319,171	\$5,009,634
GJGNY REVOLVING LOAN FUND		Competitive	Y	34250A	Vervent Inc.	GJGNY REVOLVING LOAN FUND	11/04/2019	\$350,000	\$646,555	\$3,421	\$278,596
Industrial Process Effic		Competitive	Y	121104	CHA Consulting Inc.	Umbrella Agreement	11/29/2017	\$424,000	\$2,384,060	\$18,519	\$1,901,154
Intelligent Buildings		Discretionary	Y	224723	Frontier Energy, Inc.	Review/Evaluate PON 3519	01/31/2024	\$49,198	\$49,198		
LMI Marketing		Competitive	Y	198804	Kelliher Samets LTD	TWO 19 - NY Energy Advisor	11/28/2022	\$923,580	\$2,357,965	\$270,902	\$1,096,403
Market Support Tools &Activity		Competitive	Y	225762	C Hazard Consulting LLC	SFR market engagement	02/22/2024	\$600,000	\$600,000		
Net Zero Energy for Eco Dev		Competitive	Y	178795	NYS Office of Parks, Recreation and	CNCED 2021 - Frederic Church	12/21/2021	\$1,868,776	\$1,868,776		
New Construction Housing		Competitive	Y	198801	Kelliher Samets LTD	TWO 16 - Bldgs of Excellence	11/28/2022	\$60,000	\$420,712	\$850	\$315,176
		Competitive	Y	219040	Passive House Accelerator LLC	Reimagine Festival Event 2024	10/19/2023	\$75,000	\$75,000		
NEW YORK GREEN BANK		Competitive	Y	152910	Guidehouse Inc.	TWO #1 - Price Forecast	03/25/2020	\$225,000	\$1,142,784	\$91,713	\$892,579
		Non-Competiti..	Y	164915	West Publishing Corporation	Westlaw Core Plan platform	02/25/2021	\$90,376	\$145,156	\$6,826	\$59,623

NYSERDA PERIODIC CONTRACTS APPROVAL REPORT - 12/16/2023 to 3/15/2024

Category	Initiative	Type	Term > 1 Year	Contract ID	Contractor	Contract Description	Date	Committed this period	Committed to Date	Amt Paid this Period	Amt Paid to Date
PCMT	NYCH: Comfort Home	Competitive	Y	221990	Opinion Dynamics Corporation	TWO # 1 RFQL 4162	12/07/2023	\$464,777	\$464,777		
	NYCH: Talent Ppin:CE and OJT	Competitive	Y	166881	Social Finance Inc.	Social Finance Contract	04/11/2021	\$526,477	\$966,129	\$114,425	\$441,770
	NYSERDA ADMINISTRATION	Competitive	Y	109917	BDO USA LLP	Background Investigation Servi	02/07/2017	\$15,600	\$262,770	\$8,200	\$246,170
		Competitive	Y	152608	Marshall & Sterling, Inc.	RFP 4301 Insurance	03/16/2020	\$5,000	\$1,243,193	\$19,688	\$1,230,907
		Competitive	Y	185454	KPMG LLP	NYSERDA Audit Services	05/06/2022	\$12,752	\$708,240	\$12,752	\$301,740
		Competitive	Y	202633	Software People, Inc.	TWO #2 .Net Software Developer	01/26/2023	\$195,000	\$390,000	\$18,500	\$189,650
		Competitive	Y	203478	DONNELLY & MOORE, Inc	TWO 1 Web Content Editor	02/13/2023	\$63,375	\$190,125	\$8,288	\$96,395
		Competitive	Y	219598	It's About Time Events LLC	LGBTQ+ Inclusivity	10/30/2023	\$84,500	\$84,500	\$10,000	\$10,000
		Competitive	Y	222600	Oracle America, Inc.	Oracle Peoplesoft Enterprise	12/15/2023	\$54,308	\$54,308	\$13,577	\$13,577
		Competitive	Y	223302	Bond, Schoeneck & King, PLLC	TWO 14 - DHR Response	01/02/2024	\$15,000	\$15,000		
		Competitive	Y	223589	Dell, Inc.	KEMP Enterprise Plus 1yr	01/09/2024	\$5,129	\$5,129	\$5,129	\$5,129
		Competitive	Y	223657	SHI, Inc.	Embarcadero ER/Studio Support	01/09/2024	\$12,499	\$12,499	\$12,499	\$12,499
		Competitive	Y	225715	Carahsoft Technology Corporation	UiPath Software (2024-2025)	02/21/2024	\$100,352	\$100,352		
		Competitive	Y	225915	Microsoft Corporation	Microsoft Unified Support	02/23/2024	\$77,188	\$77,188	\$20,000	\$20,000
		Competitive	Y	226351	Bond, Schoeneck & King, PLLC	TWO 15 - Antidiscrimination	03/01/2024	\$5,000	\$5,000		
		Discretionary	Y	215093	Salary.com, LLC	HR Data Subscription	08/15/2023	\$6,000	\$21,300		
		Discretionary	Y	225913	ThunderCat Technology LLC	Seamlessdocs Licensing 24 - 25	02/23/2024	\$72,205	\$72,205		
		Non-Competiti..	Y	125834	Level 3 Communications, LLC	Century Link_Extend Level 3	04/17/2018	\$7,563	\$712,377		\$704,498
		Non-Competiti..	Y	224115	Meltwater News US Inc.	NYSERDA ADMINISTRATION	01/18/2024	\$73,000	\$73,000		
		NYSERDA Fixed Asset	Competitive	Y	226543	Ferrario Ford Inc	2024 Dodge Hornet PHEV OGS	03/06/2024	\$35,134	\$35,134	
	OREC: Technical Support	Competitive	Y	163481	Consensus Building Institute, Inc.	TWO #2 A-TWG Facilitator	01/20/2021	\$334,136	\$690,231	\$31,493	\$311,527
		Competitive	Y	181347	Holland & Knight LLP	TWO 1 - ORECRFP22-1	02/16/2022	\$75,000	\$175,000	\$60,729	\$139,182
		Competitive	Y	182699	Karp Strategies, LLC	NYS OSW Training Efforts	03/15/2022	\$15,000	\$415,000	\$22,691	\$374,808
		Competitive	Y	196178	Kearns & West, Inc.	Facilitation Support LSR-OREC	10/18/2022	\$100,000	\$306,000	\$23,299	\$202,355
		Competitive	Y	197059	Holland & Knight LLP	TWO 3 - IRA Tax Advice	11/02/2022	\$75,000	\$95,000	\$9,235	\$25,039
		Competitive	Y	203699	Holland & Knight LLP	TWO 5 - ORECRFP22-1 Reviewer	02/16/2023	\$25,000	\$75,000	\$46,292	\$73,096
		Competitive	Y	210233	Holland & Knight LLP	TWO 7 - OREC Agreement advisin	06/06/2023	\$25,000	\$125,000	\$34,993	\$58,672
		Competitive	Y	221776	BVG Associates LLC	BVG TWO 5 IE Mike Blanch_OSW20	12/05/2023	\$85,000	\$85,000		
		Competitive	Y	221779	Power Advisory LLC	TWO 4 IE Michael Killeavy_OREC	12/05/2023	\$85,000	\$85,000		

NYSERDA PERIODIC CONTRACTS APPROVAL REPORT - 12/16/2023 to 3/15/2024

Category	Initiative	Type	Term > 1 Year	Contract ID	Contractor	Contract Description	Date	Committed this period	Committed to Date	Amt Paid this Period	Amt Paid to Date
PCMT	OREC: Technical Support	Competitive	Y	222772	Ventolines B.V.	TWO #4 MP2.0 Cost Reduction	12/20/2023	\$150,000	\$150,000		
		Competitive	Y	222773	Henningson, Durham & Richardson PC	TWO#7 Ports&Supply Chain only	12/20/2023	\$216,000	\$216,000		
		Competitive	Y	222774	Henningson, Durham & Richardson PC	TWO#8 Empowering Pot MP2.0	12/20/2023	\$150,000	\$150,000		
		Competitive	Y	222775	The Renewables Consulting Group, LLC	TWO#4 Vessel Analysis DeepH2O	12/20/2023	\$75,000	\$75,000		
		Competitive	Y	222776	DNV Energy Insights USA Inc.	TWO#3 Ocean Conditions MP2.0	12/20/2023	\$249,230	\$249,230		
		Competitive	Y	224915	Hodgson Russ LLP	TWO 9 - OSW Litigation	02/05/2024	\$25,000	\$25,000		
		Competitive	Y	225089	Holland & Knight LLP	TWO 9 - ORECRFP23-1 OSW Solici	02/07/2024	\$150,000	\$150,000	\$31,940	\$31,940
		Competitive	Y	225091	Holland & Knight LLP	TWO 10 - Transmission Planning	02/07/2024	\$50,000	\$50,000	\$15,273	\$15,273
		Discretionary	Y	222778	Overbite Productions	OSW EJTWG website dev	12/21/2023	\$50,000	\$50,000		
		REC:CES REC System Dev Costs		Competitive	Y	163482	Tech Valley Talent, LLC	TWO 1 Salesforce Dev. Rajesh K	01/20/2021	\$191,139	\$741,117
Competitive	Y			222511	BVG Associates LLC	RESRFP23-1 TEP IE - TWO#7	12/14/2023	\$40,500	\$40,500		
Competitive	Y			222677	Industrial Economics, Incorporated	TWO #7 LSR Support Inflation	12/18/2023	\$50,000	\$50,000		
Non-Competiti..	Y			217985	The Bonadio Group	LSR Proposal Eval & Award Proc	10/02/2023	\$75,000	\$125,000	\$24,453	\$48,148
Talent Pipeline: Internship Pgm	Discretionary	Y	180120	Singlebrook Technology Inc.	CJF Program Support	01/20/2022	\$263,000	\$493,000	\$32,190	\$215,456	
Tech Assistanc Multifamily LMI	Competitive	Y	224674	22nd Century Technologies, Inc.	SA.006_TWO# 1_EPE_APM	01/30/2024	\$510,000	\$510,000			
Technical Services	Competitive	Y	225172	Indotronix International Corporation	SA.007_TWO# 1_EPE_PM-1	02/08/2024	\$945,000	\$945,000			
ZEC:CES ZEC System Dev Costs	Competitive	Y	205837	Holland & Knight LLP	TWO 6 - Amendment to ZEC Agr.	03/27/2023	\$30,000	\$55,000	\$11,116	\$26,171	
PGRM	CI Carbon Challenge	Competitive	Y	221173	University of Rochester	Accelerated Efficiency & Elect	11/21/2023	\$3,875,471	\$3,875,471		
		Competitive	Y	221441	RED-Rochester LLC	Accelerated Efficiency & Elect	11/27/2023	\$5,000,000	\$5,000,000	\$3,500,000	\$3,500,000
	ENVIRONMENTAL RESEARCH	Non-Competiti..	Y	48971	The Research Foundation for the State	EMEP Air Quality Research	10/01/2014	\$449,826	\$4,404,352	\$90,686	\$3,915,733
	NYCH: Technical Assistance	Competitive	Y	186723	West Monroe Partners, LLC	RFP4886 RES Market Engagement	05/25/2022	\$6,900,000	\$8,055,000	\$180,915	\$1,335,915
		Competitive	Y	186724A	110 Holdings LLC	RFP4886 RES Market Engagement	12/14/2023	\$4,305,992	\$4,305,992		
		Competitive	Y	219354	CLEAResult Consulting, Inc.	Program Ops & Tech Support SFR	10/25/2023	\$15,941,256	\$15,941,256		
	REVConnect	Competitive	Y	149371A	G uidehous Inc.	REVConned Initiative	04/16/2024	\$1,000,000	\$3,930,000	\$158,588	\$2,805,808
Grand Total							\$53,418,291	\$83,247,870	\$5,804,560	\$31,186,838	

**NYSERDA PERIODIC CONTRACTS APPROVAL REPORT: Contractor Addresses - 12/16/2023 to 3/15/2024**

Contractor	SupplierAddress	SupplierCity	SupplierState	SupplierZipCode	Business Type	WBE	MBE	SDVOB	SBE
22nd Century Technologies, Inc.	220 Davidson Ave., Ste 118	Somerset	NJ	08873	FSBE				
110 Holdings LLC	15400 SE 30th Pl Suite 202	Bellevue	WA	98007	FSBE				
Abt Associates Inc.	6130 Executive Boulevard	Rockville	MD	20852	FSBE				
Amazon Capital Servies, Inc.	410 Terry Avenue North	Seattle	WA	98109	FSBE				
Attom Data Solutions, LLC	1 Venture Suite 300	Irvine	CA	92618-7416	FSBE				
BDO USA LLP	PO Box 642743	Pittsburgh	PA	15264-2743	FSBE				
Bloomberg Finance LP	731 Lexington Avenue	New York	NY	10022	NYSBE				
Bond, Schoeneck & King, PLLC	22 Corporate Woods Blvd., Ste 501	Albany	NY	12211-2503	NYSBE				
BVG Associates LLC	28411 Northwestern HWY Suite 800	Southfield	MI	48034	FSBE				
C Hazard Consulting LLC	5924 Northern Cout	Elkridge	MD	21075	FSBE				
Carahsoft Technology Corporation	11493 Sunset Hills Road	Reston	VA	20190	FSBE				
Center for Sustainable Energy	3980 Sherman St., Ste 170	San Diego	CA	92110	FSBE				
CHA Consulting Inc.	3 Winners Circle	Albany	NY	12205	NYSBE				
CLEARresult Consulting, Inc.	4301 Westbank Dr., A-150	Austin	TX	78746	FSBE				
Consensus Building Institute, Inc.	100 Cambridgepark Drive	Cambridge	MA	02140	FSBE				
Dell, Inc.	1 Dell Way, RR8, Box 8716	Round Rock	TX	78682	FSBE				
DNV Energy Insights USA Inc.	1400 Ravello Drive	Katy	TX	77449	FSBE				
DONNELLY & MOORE, Inc	70 Havermill Road, Suite 101	New City	NY	10956	NYSBE	X	X		
Energy and Environmental Economics Inc.	2401 E Katella Ave.	Anaheim	CA	92806	FSBE				
Ferrario Ford Inc	d/b/a Ferrario Ford Lincoln	Elmira	NY	14903	NYSBE				
Foley & Lardner LLP	3000 K Street, NW, Suite 600	Washington	DC	20007	FSBE				
Frontier Energy, Inc.	2695 Bingley Rd	Cazenovia	NY	13035	NYSBE				
Guidehouse Inc.	150 N Riverside Plz Ste 2100	Chicago	IL	60606-1528	FSBE				
Henningson, Durham & Richardson PC	PO Box 74008202	Chicago	IL	60674-8202	FSBE				
Hodgson Russ LLP	140 Pearl Street, Suite 100	Buffalo	NY	14202	NYSBE				
Holland & Knight LLP	PO Box 864084	Orlando	FL	32886	FSBE				
ICF Resources, LLC	1902 Reston Metro Plaza	Reston	VA	20190	FSBE				
Illume Advising LLC	440 Science Dr., Suite 202	Madison	WI	53711	FSBE	X			
Indotronix International Corporation	331 Main Mall	Poughkeepsie	NY	12601-3145	NYSBE				
Industrial Economics, Incorporated	2067 Massachusetts Avenue	Cambridge	MA	02140	FSBE				

**NYSDA PERIODIC CONTRACTS APPROVAL REPORT: Contractor Addresses - 12/16/2023 to 3/15/2024**

Contractor	SupplierAddress	SupplierCity	SupplierState	SupplierZipCode	Business Type	WBE	MBE	SDVOB	SBE
Integrated Staffing Corporation	99 Woodlawn Avenue	Saratoga Springs	NY	12866	NYSBE	X			
It's About Time Events LLC	Equality Institute	Forest Park	IL	60130	FSBE				
Karp Strategies, LLC	833 President Street	Brooklyn	NY	11215	NYSBE	X			
Kearns & West, Inc.	1990 K Street Inc	Washington	DC	20006	FSBE				
Kelliher Samets LTD	d/b/a KSV	Burlington	VT	05401	FSBE	X			
KPMG LLP	PO Box 120001	Dallas	TX	75312-0511	FSBE				
Level 3 Communications, LLC	1025 Eldorado Blvd	Broomfield	CO	80021	FSBE				
Marshall & Sterling, Inc.	125 High Rock Ave., Ste 206	Saratoga Springs	NY	12866	NYSBE				
Meltwater News US Inc.	465 California Street	San Francisco	CA	94104	FSBE				
Microsoft Corporation	One Microsoft Way	Redmond	WA	98052-6399	FSBE				
Mintz, Levin, Cohn, Ferris, Glovsky and	One Financial Center	Boston	MA	02111	FSBE				
Mzansi Clean Energy LLC	289 Convent Avenue	New York	NY	10031	NYSBE				
NYS Office of Parks, Recreation and	Empire State Plaza	Albany	NY	12238	NYSBE				
Opinion Dynamics Corporation	1000 Winter St	Waltham	MA	02451	FSBE				
Oracle America, Inc.	500 Oracle parkway	Redwood City	CA	94065	FSBE				
Overbite Productions	43 Oak Street	Central Islip	NY	11722	NYSBE				
Passive House Accelerator LLC	16 3rd Place	Brooklyn	NY	11231	NYSBE				
Power Advisory LLC	212 Thoreau Street	Concord	MA	01742	FSBE				
RED-Rochester LLC	1060 Lee Road	Rochester	NY	14606	NYSBE				
Salary.com, LLC	610 Lincoln Street, North	Waltham	MA	02451	FSBE				
SHI, Inc.	P.O. Box 952121	Dallas	TX	75395	FSBE				
Singlebrook Technology Inc.	700 Cascadilla Street	Ithaca	NY	14850	NYSBE	X			
Social Finance Inc.	2 Atlantic Avenue, 5th Floor	Boston	MA	02110	FSBE				
Software People, Inc.	738 Smithtown Bypass, Suite #202	Smithtown	NY	11787	NYSBE	X	X		
Tech Valley Talent, LLC	20 Prospect St. Suite 200, Building 1	Ballston Spa	NY	12020	NYSBE	X			
The Bonadio Group	171 Sully's Trail	Pittsford	NY	14534	NYSBE				
The Cadmus Group, LLC	410Totten Pond Road	Waltham	MA	02451	FSBE				
The Renewables Consulting Group, LLC	433 Broadway, 6th Floor	New York	NY	10013	NYSBE				
The Research Foundation for the State	SUNY-ESF, ESF Open Academy	Syracuse	NY	13210	NYSBE				
ThunderCat Technology LLC	1925 Isaac Newton Square	Reston	VA	20190	FSBE			X	

**NYSDA PERIODIC CONTRACTS APPROVAL REPORT: Contractor Addresses - 12/16/2023 to 3/15/2024**

Contractor	SupplierAddress	SupplierCity	SupplierState	SupplierZipCode	Business Type	WBE	MBE	SDVOB	SBE
<b>TRC Environmental Corporation</b>	d/b/a TRC Advance Energy	New York	NY	10018	NYSBE				
<b>University of Rochester</b>	515 Hylan Building	Rochester	NY	14627	NYSBE				
<b>Ventolines B.V.</b>	WTC Almere, 25th floor	Almere		1314 CH	FSBE				
<b>Vervent Inc.</b>	10182 Telesis Court	San Diego	CA	92121	FSBE				
<b>West Monroe Partners, LLC</b>	311 West Monroe Street, 14th Floor	Chicago	IL	60606	FSBE				
<b>West Publishing Corporation</b>	DBA Thomas Reuters	Eagan	MN	55123	FSBE				



**Contracts anticipated to be executed or modified during the period - 12/16/2023 to 3/15/2024**

	<b>Count of Contracts</b>	<b>Anticipated Amount</b>
<b>Procurement Contracts &gt; 1year</b>	42	\$14.2M
<b>Competitive Program Contracts &gt; \$3M</b>	11	\$101.7M
<b>Non-competitive Program Contracts &gt; \$1M</b>	0	\$0.0M
<b>Grand Total</b>	53	\$115.9M

**NYSDERDA PERIODIC CONTRACTS APPROVAL REPORT: Anticipated Contracts - 12/16/2023 to 3/15/2024**

Category	Type	Term > 1 Year	Contract ID	Contractor	Contract Description	Reason	Date	Anticipated Amount	Total Contract Amount
PCMT	Competitive	Y	104544A	Opinion Dynamics Corporation	RFQ3183 Umbrella Agreement	Extend Contract Term	04/03/2019	\$15,285	\$1,144,740
	Competitive	Y	152608	Marshall & Sterling, Inc.	RFP 4301 Insurance	Added New Tasks	03/16/2020	\$498,000	\$1,741,193
	Competitive	Y	156225	Fund for Public Health in New York, Inc.	Assessment for Energy Policy	Added New Tasks	07/27/2020	\$98,356	\$409,056
	Competitive	Y	159691	CVENT, Inc.	Event Management/Virtual Event	Added New Tasks	10/19/2020	\$8,789	\$249,734
	Competitive	Y	168219	Harris Beach PLLC	TWO 6 - Real Estate Issues	Added New Tasks	05/11/2021	\$5,000	\$16,506
	Competitive	Y	172317	Battelle Memorial Institute	TWO #3 NYStretch Res Modeling	Added New Tasks	08/04/2021	\$73,000	\$249,324
	Competitive	Y	180121	Bond, Schoeneck & King, PLLC	TWO 5 Cybersecurity Counsel	Added New Tasks	01/20/2022	\$5,000	\$15,000
	Competitive	Y	195973	AECOM USA INC.	CGSI Program Strategic Guide	New Agreement	10/14/2022	\$100,000	\$100,000
	Competitive	Y	195974	TRC Engineers, Inc.	CGSI Program Strategic Guide	Added New Tasks	10/14/2022	\$100,000	\$100,000
	Competitive	Y	195975	The Cadmus Group, LLC	CGSI Program Strategic Guide	New Agreement	10/14/2022	\$100,000	\$100,000
	Competitive	Y	198808	Kelliher Samets LTD	TWO 22 - Website User Exp	Added New Tasks	11/28/2022	\$49,980	\$140,643
	Competitive	Y	202371	Carter Ledyard & Milburn LLP	TWO 5 - Empire Wind 1 DEIS	Added New Tasks	01/23/2023	\$37,000	\$37,000
	Competitive	Y	209890	New York Power Authority,	NYPANYCHA 120V Induction Stove	New Agreement	05/31/2023	\$757,000	\$757,000
	Competitive	Y	212481	Hawkins Delafield & Wood LLC	TWO 1 - Build Ready	New Agreement	07/10/2023	\$25,000	\$25,000
	Competitive	Y	213476	High Bridge Manor LLC	HPD Pilot 511 project	New Agreement	07/20/2023	\$1,000,000	\$1,000,000
	Competitive	Y	225541	Kearns & West, Inc.	RESRFP23-1 Bid Facilitation_KW	New Agreement	02/20/2024	\$30,000	\$30,000
	Competitive	Y	226937	SHI, Inc.	Adobe Acrobat licenses - 1 yea	New Agreement	03/12/2024	\$118,765	\$118,765
	Competitive	Y	227026	22nd Century Technologies, Inc.	SA.001_TWO# 2_LSR_PM2	New Agreement	03/13/2024	\$229,680	\$229,680
	Competitive	Y	227031	Guidehouse Inc.	SFR Fraud risk analysis	New Agreement	03/13/2024	\$198,000	\$198,000
	Competitive	Y	227086	Integrated Staffing Corporation	SA.016_TWO# 2_SQA_Coordinator	New Agreement	03/14/2024	\$185,870	\$185,870
	Competitive	Y	227087	Eclaro International	SA.012_TWO# 1_Communities_PM2	New Agreement	03/14/2024	\$318,680	\$318,680
	Competitive	Y	227090	Mintzer Mauch PLLC	TWO 5 - Agency Preservation Of	New Agreement	03/15/2024	\$5,000	\$5,000
	Discretionary	Y	181602	Pace University	ATWG Tech Services	Added New Tasks	02/25/2022	\$20,000	\$120,000
	Discretionary	Y	184448	Rise to Equity Excellence, LLC	DEI Training Plan	Added New Tasks	04/19/2022	\$38,000	\$199,270
	Discretionary	Y	190923	Employee Leasing of Greater NY	TS.029-SO_Training Specialist	New Agreement	07/27/2022	\$120,900	\$277,269
	Discretionary	Y	211530	Inclusive Prosperity Capital, Inc	Hubs financing strategy	New Agreement	06/25/2023	\$50,000	\$50,000
	Discretionary	Y	216068	Eckholm Studios	Climate Technology Solutions	New Agreement	08/31/2023	\$302,000	\$500,000
	Discretionary	Y	219171	BW Research Partnership	Economic Impact Analysis	New Agreement	10/23/2023	\$49,300	\$49,300
	Discretionary	Y	220865	Arctic Air Mechanical Corp	HVAC Preventative Maintenance	New Agreement	11/17/2023	\$11,200	\$11,200

NYSERDA PERIODIC CONTRACTS APPROVAL REPORT: Anticipated Contracts - 12/16/2023 to 3/15/2024

Category	Type	Term > 1 Year	Contract ID	Contractor	Contract Description	Reason	Date	Anticipated Amount	Total Contract Amount
PCMT	Discretionary	Y	221683	Karpman Consulting, LLC	MWBE Direct Award to Karpman C	New Agreement	11/30/2023	\$190,000	\$190,000
	Discretionary	Y	225235	CommentManagement.com LLC	NYCI Comment Management	New Agreement	02/09/2024	\$7,650	\$7,650
	Discretionary	Y	226037	LaBella Associates, P.C.	Bldg Condition Assessment 15CC	New Agreement	02/26/2024	\$23,200	\$23,200
	Discretionary	Y	227088	Robin Powered, Inc.	Hoteling Software	New Agreement	03/14/2024	\$49,000	\$49,000
	Non-Competitive	Y	125834	Level 3 Communications, LLC	Century Link_Extend Level 3	Added New Tasks	04/17/2018	\$7,563	\$719,940
	Non-Competitive	Y	181271	Taitem Engineering, P.C.	M&V - Arthaus	Added New Tasks	02/15/2022	\$16,247	\$48,818
	Non-Competitive	Y	195899	Terri Hartwell Easter Consulting LLC	DEI Consultant - TH Easter		10/12/2022	\$200,000	\$392,000
	Non-Competitive	Y	199431	New York Power Authority,	NYPA GEMINI	New Agreement	12/05/2022	\$9,000,000	\$9,000,000
	Non-Competitive	Y	219041	National Grid	BR Facility 5 - Witmer 2	New Agreement	10/19/2023	\$25,000	\$25,000
	Non-Competitive	Y	219042	National Grid	BR Facility 4 - Witmer 1	Added New Tasks	10/19/2023	\$25,000	\$25,000
	Non-Competitive	Y	224189	Aon Risk Consultants, Inc.	Tier 4 Insurance Support - Aon	New Agreement	01/19/2024	\$30,000	\$30,000
	Non-Competitive	Y	224676	AIA - New York Chapter	BoE Rnd. 4 Award Event	New Agreement	01/31/2024	\$50,000	\$50,000
	Non-Competitive	Y	224777	National Grid	BR Facility 3 - Vincent Welch	Added New Tasks	02/01/2024	\$16,000	\$16,000
PGRM	Competitive	Y	135614	L&S Energy Services, Inc.	L&S GJGNY Energy Audits	Added New Tasks	12/28/2018	\$43,693	\$3,938,641
	Competitive	Y	155907	Capital District Regional Planning Comm.	Clean Energy Communities	Extend Contract Term	07/17/2020	\$2,330,000	\$7,630,000
	Competitive	Y	155908	Central New York Regional Planning and	Clean Energy Communities	New Agreement	07/17/2020	\$2,140,000	\$7,440,000
	Competitive	Y	178792	Holcim US Inc	C&I Carbon Challenge	New Agreement	12/21/2021	\$5,000,000	\$5,000,000
	Competitive	Y	181889	Troy Local Development Corporation	City of Troy PH 1A	New Agreement	03/01/2022	\$4,000,000	\$4,000,000
	Competitive	Y	188000	E Source Companies LLC	IEDR Development	Extend Contract Term	06/15/2022	\$25,124,137	\$31,624,077
	Competitive	Y	193635	Revel Transit, Inc.	Red Hook Recharge Zone	Extend Contract Term	09/07/2022	\$5,929,428	\$7,000,000
	Competitive	Y	218565	EONY Generation Limited	RESRFP22-1	New Agreement	10/11/2023	\$9,429,797	\$9,429,797
	Competitive	Y	220565	The Trustees of Columbia University	CTV ClimateTech Expertise Net	New Agreement	11/13/2023	\$4,500,000	\$4,500,000
	Competitive	Y	223301	Trevertine Technologies, Inc.	Clean Hydrogen Innovation		01/02/2024	\$3,170,033	\$3,170,033
	Competitive	Y	225238	Long Island Power Authority	LIPA RGGI MOU		02/09/2024	\$40,000,000	\$40,000,000
<b>Grand Total</b>								\$115,856,553	\$142,687,386

**NYSERDA PERIODIC CONTRACTS APPROVAL REPORT: Section 1**  
**Summary - 12/16/2023 to 3/15/2024**

<b>Category</b>	<b>Report Type</b>	<b>Type</b>	<b>Count of Contracts</b>	<b>Committed this period</b>
<b>PGRM</b>	Program	Competitive	752	\$154,775,450
		Discretionary	4	\$126,000
		Non-Competitive	5	\$5,523,255
<b>Total</b>			761	\$160,424,705
<b>Grand Total</b>			761	\$160,424,705

**Section 1 Summary - Percentages**

**% Contract Counts Competitively**

**% of \$Committed this period Competitively**

99.34%	96.55%
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## NYSERDA PERIODIC PROGRAM REPORT

12/16/2023 to 3/15/2024

**Table: All Market Focus Committed this Period**

<b>MarketFocus</b>	<b>Count of Contracts</b>	<b>Committed this period</b>
<b>Agriculture</b>	12	\$1,242,704
<b>Building Innovation</b>	2	\$1,673,112
<b>Clean Heating and Cooling</b>	4	\$3,007,887
<b>Clean Trans (Innov &amp; Research)</b>	43	\$16,928,217
<b>Clean Transportation (Mkt Dev)</b>	2	\$232,318
<b>Commercial</b>	87	\$8,752,676
<b>Communities and Local Governme</b>	12	\$673,200
<b>Energy &amp; EnvironmentalAnalysis</b>	7	\$2,249,822
<b>Energy Storage</b>	34	\$2,066,211
<b>Energy-RItd Environmental Res</b>	1	\$35,000
<b>Evaluation</b>	1	\$167,964
<b>Gas Innovation</b>	1	\$60,000
<b>Grid Modernization</b>	4	\$3,376,587
<b>Industrial</b>	4	\$11,382,100
<b>Innovation</b>	1	\$12,250
<b>Large Scale Renewables</b>	13	\$3,836,911
<b>LMI</b>	47	\$3,883,440
<b>Low Income</b>	1	\$523,464
<b>Mkt Char &amp; Design (Mkt Dev)</b>	1	\$298,877
<b>Moderate Income</b>	3	\$563,000
<b>Multifamily (Mkt Rate Only)</b>	97	\$4,981,292

## NYSERDA PERIODIC PROGRAM REPORT

12/16/2023 to 3/15/2024

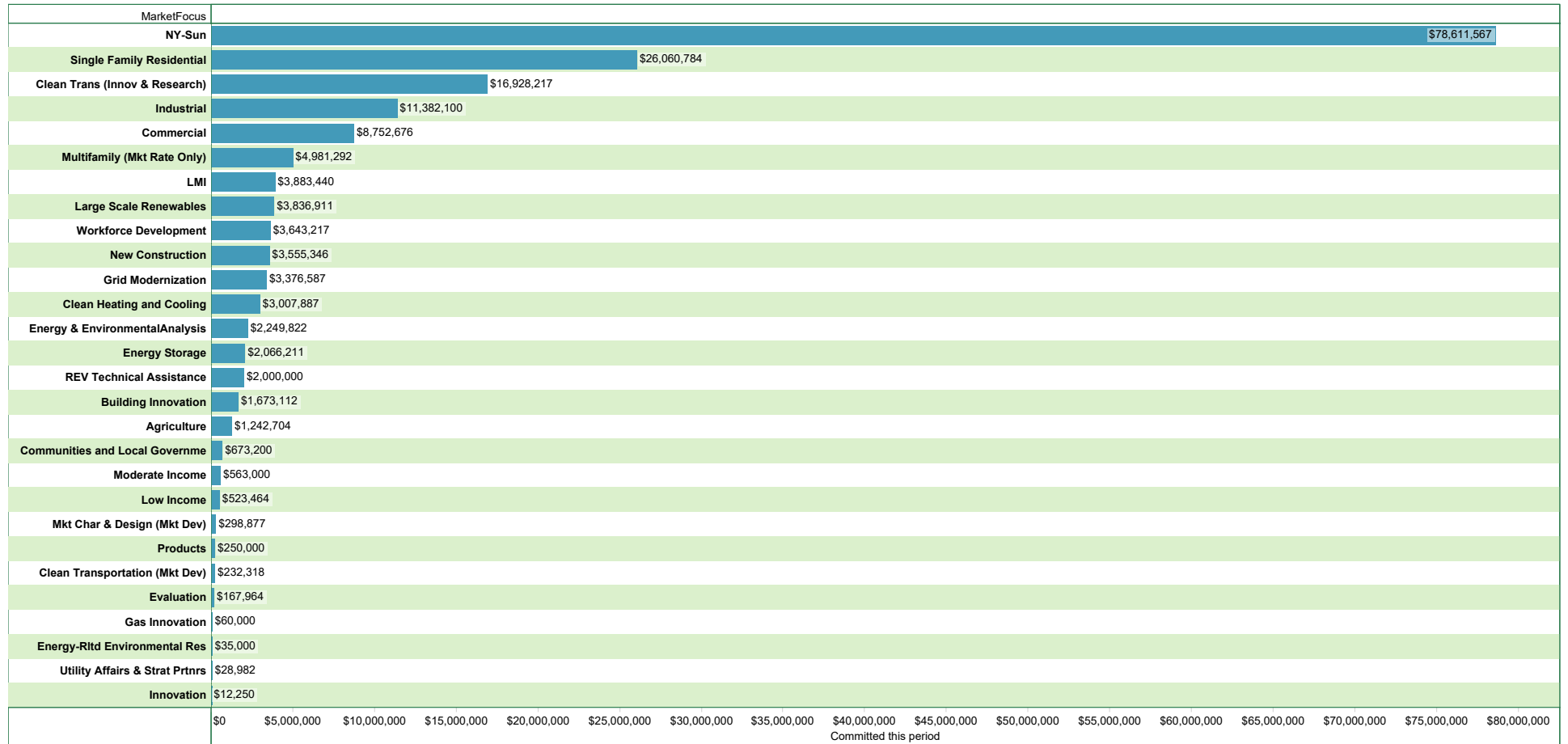
Table: All Market Focus Committed this Period

<b>MarketFocus</b>	<b>Count of Contracts</b>	<b>Committed this period</b>
<b>New Construction</b>	12	\$3,555,346
<b>NY-Sun</b>	423	\$78,611,567
<b>Products</b>	1	\$250,000
<b>REV Technical Assistance</b>	2	\$2,000,000
<b>Single Family Residential</b>	3	\$26,060,784
<b>Utility Affairs &amp; Strat Prtnrs</b>	2	\$28,982
<b>Workforce Development</b>	117	\$3,643,217
<b>Grand Total</b>	937	\$180,096,928

**NYSERDA PERIODIC PROGRAM REPORT**

12/16/2023 to 3/15/2024

Graph: All Market Focus Committed this Period





**NYSERDA PERIODIC PROGRAM REPORT**  
**12/16/2023 to 3/15/2024**  
**Table: By REDC Region and County**

<b>REDC Region</b>	<b>County</b>	<b>Count of Contracts</b>	<b>Committed this period</b>
	<b>Total</b>	1	\$73,500
<b>Capital Region</b>	Albany	5	\$370,048
	Columbia	10	\$2,572,465
	Greene	2	\$10,832
	Rensselaer	10	\$2,064,592
	Saratoga	8	\$4,620,784
	Schenectady	10	\$481,803
	Warren	4	\$922,786
	Washington	2	\$1,289,824
	<b>Total</b>	51	\$12,333,134
<b>Central New York</b>	Cayuga	3	\$1,280,573
	Cortland	2	\$1,331,019
	Madison	2	\$49,450
	Onondaga	16	\$3,519,135
	Oswego	5	\$5,255,043
	<b>Total</b>	28	\$11,435,219
<b>Finger Lakes</b>	Livingston	3	\$935,850
	Monroe	18	\$12,026,715
	Ontario	12	\$6,214,575
	Seneca	2	\$3,613,917

**NYSERDA PERIODIC PROGRAM REPORT**  
**12/16/2023 to 3/15/2024**  
**Table: By REDC Region and County**

<b>REDC Region</b>	<b>County</b>	<b>Count of Contracts</b>	<b>Committed this period</b>
<b>Finger Lakes</b>	Wayne	14	\$3,195,838
	Wyoming	2	\$11,997
	Yates	2	\$18,240
	<b>Total</b>	53	\$26,017,131
<b>Long Island</b>	Nassau	30	\$259,035
	Suffolk	44	\$323,266
	<b>Total</b>	74	\$582,301
<b>Mid-Hudson</b>	Dutchess	7	\$1,355,632
	Orange	12	\$6,036,852
	Putnam	3	\$30,599
	Rockland	6	\$69,480
	Ulster	12	\$2,247,506
	Westchester	35	\$5,601,426
	<b>Total</b>	75	\$15,341,495
<b>Mohawk Valley</b>	Fulton	1	\$181,511
	Herkimer	4	\$1,433,995
	Montgomery	3	\$60,315
	Oneida	8	\$1,909,879
	Otsego	1	\$40,000
	<b>Total</b>	17	\$3,625,700
<b>New York City</b>	Bronx	69	\$5,362,567

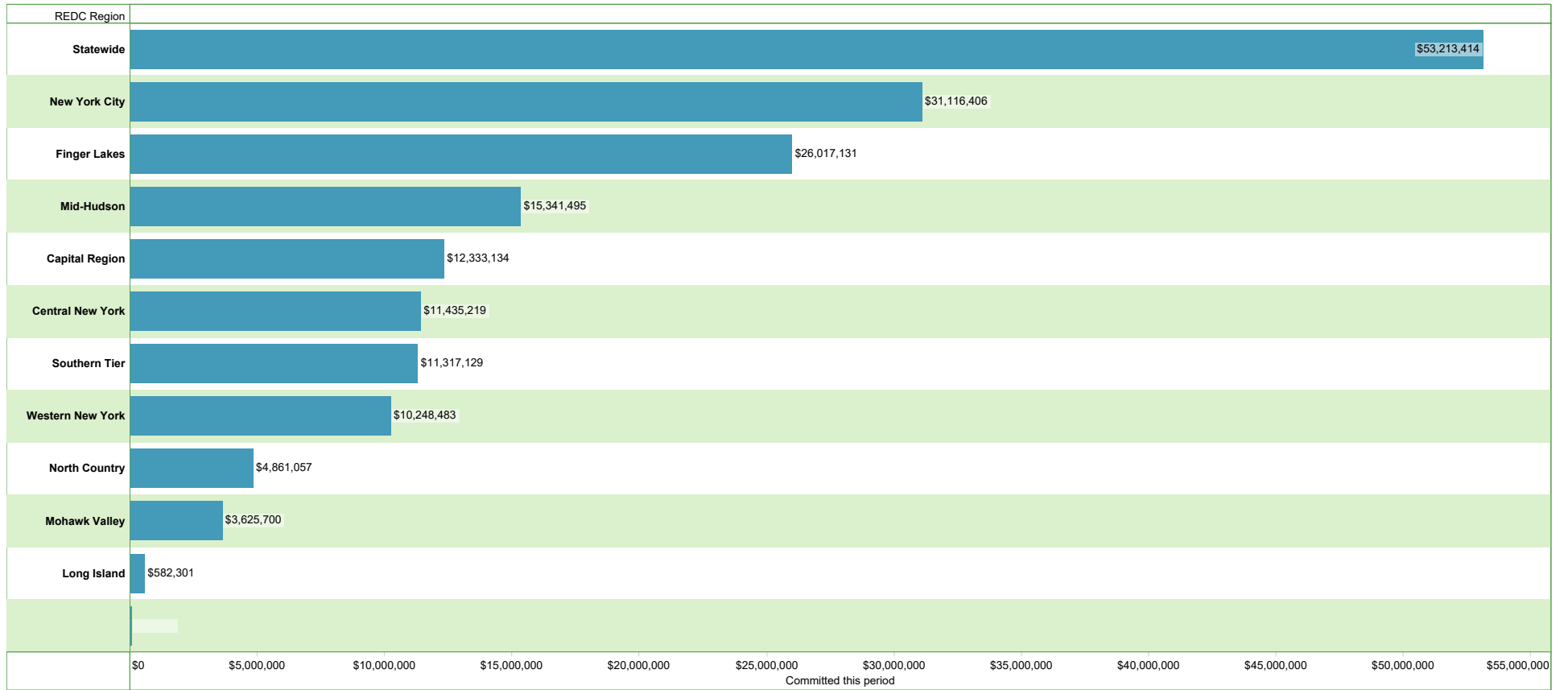
**NYSERDA PERIODIC PROGRAM REPORT**  
**12/16/2023 to 3/15/2024**  
**Table: By REDC Region and County**

<b>REDC Region</b>	<b>County</b>	<b>Count of Contracts</b>	<b>Committed this period</b>
<b>New York City</b>	Kings	88	\$6,909,940
	New York	166	\$12,341,601
	Queens	94	\$ 5,309,164
	Richmond	40	\$1,266,654
	<b>Total</b>	456	\$31,116,406
<b>North Country</b>	Clinton	3	\$522,500
	Essex	1	\$111,646
	Franklin	4	\$1,690,967
	Jefferson	4	\$926,063
	Lewis	1	\$257,250
	St. Lawrence	3	\$1,352,630
	<b>Total</b>	16	\$4,861,057
<b>Southern Tier</b>	Broome	6	\$3,288,067
	Chenango	4	\$863,947
	Delaware	1	\$392,000
	Schuyler	4	\$4,893,753
	Steuben	1	\$85,500
	Tompkins	5	\$1,793,862
	<b>Total</b>	21	\$11,317,129
<b>Statewide</b>	STATEWIDE	64	\$53,139,914
	<b>Total</b>	64	\$53,213,414

**NYSERDA PERIODIC PROGRAM REPORT**  
**12/16/2023 to 3/15/2024**  
**Table: By REDC Region and County**

<b>REDC Region</b>	<b>County</b>	<b>Count of Contracts</b>	<b>Committed this period</b>
<b>Western New York</b>	Allegany	1	\$42,490
	Cattaraugus	4	\$1,312,952
	Chautauqua	8	\$6,407,136
	Erie	50	\$2,229,974
	Niagara	3	\$255,930
	<b>Total</b>	66	\$10,248,483
<b>Grand Total</b>		922	\$180,091,469

**NYSERDA PERIODIC PROGRAM REPORT**  
**12/16/2023 to 3/15/2024**  
**Graph: By REDC Region**



**NYSDERDA PERIODIC PROGRAM REPORT**  
**12/16/2023 to 3/15/2024**  
**Table: By Electric Utility**

<b>Electric Utility</b>	<b>Count of Contracts</b>	<b>Committed this period</b>
<b>Central Hudson Gas and Electric</b>	27	\$6,823,259
<b>Consolidated Edison</b>	489	\$36,469,028
<b>Long Island Power Authority</b>	73	\$570,051
<b>Municipal Utilities</b>	4	\$68,833
<b>National Grid</b>	144	\$36,542,120
<b>NYS Electric and Gas</b>	88	\$31,258,147
<b>Orange and Rockland Utilities</b>	12	\$2,906,514
<b>Rochester Gas and Electric</b>	20	\$12,313,602
<b>Statewide</b>	64	\$53,139,914
<b>Grand Total</b>	921	\$180,091,469

